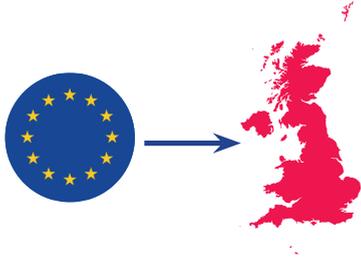


FRANCO-BRITISH BUSINESS DASHBOARD

IMPORTS



76%

of firms experienced delays **importing from the EU**

- 14%** less than 1 week
- 38%** by 1-2 weeks
- 42%** by 2-3 weeks
- 3%** by 3-4 weeks

Volume of goods imported from the EU:

66%

said it has stayed the same



18%

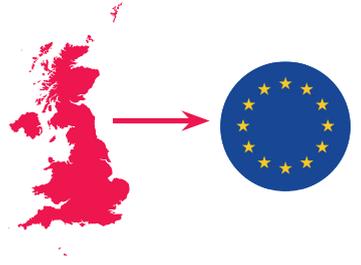
reported a decrease



16%

reported an increase

EXPORTS



46%

of firms experienced delays **exporting to the EU**

- 31%** less than 1 week
- 30%** by 1-2 weeks
- 31%** by 2-3 weeks
- 8%** by 3-4 weeks

Volume of goods exported to the EU

82%

said it has stayed the same



18%

reported a decrease



0%

reported an increase

Logistic costs: **82%** of firms said cost have gone up for imports. **67%** reported they remained the same for export

PEOPLE & IMMIGRATION



- 46%** have decreased the proportion of **new hires from the EU**
- 19%** were not concerned, **31%** remained the same and **4%** increased

64%

have kept their UK headcount in the workforce the same

30%

have reduced their UK headcount in the workforce as a result of Brexit



67% have decreased hires of interns and V.I.E.s due to new immigration rules

20% are not concerned, **11%** did not change the interns & V.I.E.s hires and **2%** increased them

Primary reasons for change in new hires from the EU

49%

fewer applications from EU nationals

30%

increase in costs associated with recruiting EU nationals

10%

lack of clarity around new regulations

5%

increase in time to recruit EU nationals

BEYOND BREXIT»

67%

of firms did not extend their operations in the EU as a result of Brexit, **14%** did, and **19%** were not concerned